

Industrial and Business Services Practice

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| <p>November 2018</p>  <p>\$350 Million Senior Secured Credit Facilities</p> <p><i>Joint Lead Arranger and Joint Bookrunner</i></p> | <p>October 2018</p>  <p>a portfolio company of Goldman Sachs Merchant Banking has been acquired by  a portfolio company of  WARBURG PINCUS WENDEL Sell-Side Advisor</p> | <p>September 2018</p> <p>Goldman Sachs Merchant Banking has acquired  \$560 Million Senior Secured Credit Facilities</p> <p><i>Joint Lead Arranger and Joint Bookrunner</i></p> | <p>August 2018</p>  <p>a portfolio company of EnergyCapital Partners \$255 Million Senior Secured Credit Facilities</p> <p><i>Joint Lead Arranger and Joint Bookrunner</i></p> | <p>August 2018</p>  <p>has acquired CLEAResult a portfolio company of  GENERAL ATLANTIC <i>Buy-Side Advisor</i></p> |
| <p>August 2018</p>  <p>has acquired CLEAResult \$660 Million Senior Secured Credit Facilities</p> <p><i>Joint Lead Arranger and Joint Bookrunner</i></p> | <p>August 2018</p>  <p>a portfolio company of  NEW MOUNTAIN CAPITAL LLC LITTLEJOHN & CO. LLC \$135 Million Senior Secured Credit Facilities</p> <p><i>Joint Lead Arranger, Joint Bookrunner and Administrative Agent</i></p> | <p>July 2018</p> <p>Private Equity Firm has acquired Provider of Laundry Services and Linen Management to the Hospitality Industry <i>Buy-Side Advisor</i></p> | <p>July 2018</p> <p>Private Equity Firm has acquired Provider of Laundry Services and Linen Management to the Hospitality Industry \$345 Million Senior Secured Credit Facilities</p> <p><i>Joint Lead Arranger, Joint Bookrunner and Administrative Agent</i></p> | <p>June 2018</p>  TETRA TECH has divested Tetra Tech Communication Services to  a portfolio company of  TTP  FLEXIS CAPITAL <i>Sell-Side Advisor</i> |
| <p>June 2018</p>  <p>has acquired  SI Shermo Industries a portfolio company of  OAKTREE <i>Buy-Side Advisor</i></p> | <p>April 2018</p>  <p>a portfolio company of  ARGOSY PRIVATE EQUITY  ANVIL CAPITAL has been acquired by  GenNx360 <i>Sell-Side Advisor</i></p> | <p>March 2018</p>  <p>has acquired  SYSTEMS CONTROL \$165 Million First Lien Credit Facilities \$50 Million Second Lien Credit Facilities</p> <p><i>Joint Lead Arranger, Joint Bookrunner and Administrative Agent</i></p> | <p>March 2018</p>  <p>\$1.035 Billion Senior Secured Credit Facilities</p> <p><i>Joint Lead Arranger, Joint Bookrunner and Co-Administrative Agent</i></p> | <p>March 2018</p>  <p>a portfolio company of Goldman Sachs Merchant Banking \$673.8 Million Senior Secured Credit Facilities</p> <p><i>Joint Lead Arranger, Joint Bookrunner and Administrative Agent</i></p> |

KeyBanc Capital Markets® (KBCM) is the full-service corporate and investment banking division of KeyCorp (NYSE: KEY). The group is focused on emerging growth and middle market clients and private equity firms in targeted vertical market segments. Its professionals are in 20 offices across North America, Europe, and Asia. KBCM bankers with deep industry expertise offer clients world-class M&A Advisory services plus full capital structure solutions.

Industrial and Business Services Practice

Sector Focus Areas

- Facility / Maintenance Services
- Security Services
- Construction Services
- Staffing / Training Services
- Rental Services
- Engineering and Consulting Services

Extensive Capabilities

- M&A and Strategic Advisory
- Debt Capital Markets
- Sale / Credit Lease-Back Financing
- Loans and Syndications
- Private Capital
- Global Treasury Management
- Equity Capital Markets
- Equipment Leasing
- Derivatives and Foreign Exchange

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